

RNS Number : 2289V
Compass Group International B.V.
20 July 2018

Compass Group International B.V.

Legal Entity Identifier (LEI) No. 213800QX2L9L8MLTSS62

Annual Update of Euro Medium Term Note Programme (EMTN Programme)

Compass Group International B.V. (the **Company**) and Compass Group PLC have completed an annual update to their existing EMTN Programme, a framework of standardised documentation that enables the Company and/or Compass Group PLC to issue debt with varying maturities to investors in the public markets.

As part of the update of the EMTN Programme, a newly incorporated Eurozone based wholly owned subsidiary of the Company, Compass Group Finance Netherlands B.V. (**Compass Finance**), has been added as an additional issuer. Any notes issued by Compass Finance under the EMTN Programme will have the benefit of a guarantee from Compass Group PLC.

To view the Base Prospectus approved by the UK Listing Authority and published in connection with the update of the EMTN Programme dated 19 July 2018, please paste the URL below into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/2289V_1-2018-7-19.pdf

The Base Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://www.morningstar.co.uk/NSM>

ENDS

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Note to Editors

Compass Group International B.V. is a wholly owned subsidiary of Compass Group PLC. Compass Group PLC is the world's leading food service company, which generated annual revenues of £22.6 billion in the year to 30 September 2017. It operates in around 50 countries, employs over 550,000 people and serves over 5.5 billion meals a year. Compass Group PLC specialises in providing food and a range of support services across the core sectors of Business & Industry, Healthcare & Seniors, Education, Sports & Leisure and Defence, Offshore & Remote, with an established brand portfolio.

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